REPUBLIC OF THE PHILIPPINES
BOARD OF INVESTMENTS

APPLICATION FOR REGISTRATION
UNDER THE OMNIBUS INVESTMENT CODE OF 1987
(EXECUTIVE ORDER NO. 226)

APPLICANT

NAME OF ENTITY: _____

OFFICE ADDRESS: _____ PLANT/FARM LOCATION _____
_____ _____

TELEPHONE NO. : _____ TELEPHONE NO. _____

TAX ACCOUNT NO.; _____

APPLICANT'S REPRESENTATIVE TO BOI

NAME : _____

ADDRESS: _____ TELEPHONE NO. _____

TYPE OF REGISTRATION APPLIED FOR:

1. _____ Activity engaged in or to be engaged in is listed in the Investment Priorities Plan (IPP)

   _____ Activity is not listed in the IPP but production intended for export is 50%(if a Phil.National) or 70% (if foreign owned)

   _____ Activity produces goods to be used or to form part of export product (indirect export producer).

   _____ Activity proposed will engage in the sale of export products bought from one or more export producers (export trader).

   _____ Activity proposed will engaged in rendering service to domestic and foreign tourists, technical, professional or other services or in exporting television and motion pictures and musical recordings made or produced in the Phils., either directly or through an export trader (service exporter).

   _____ Activity engaged in is a user of energy efficient equipment.

   _____ Activity is a Research and Development (R & D) Project

2. STATUS

   _____ Pioneer _____ Non-Pioneer

3. TYPE OF PROJECT

_____ New
_____ Expansion
For R & D Projects
_____ In-house R & D
_____ Commissioned R & D
_____ Both

_____ Rationalization and modernization
_____ Existing

AREA OF INVESTMENT APPLIED FOR

Activity as listed in the IPP:
Specific Products/Services:

Attainable capacity/year (volume): (if applicable)

Capacity geared for export:

For R & D Projects:

Nature of R & D Projects:

Product/process/equipment to be developed:

SOLE PROPRIETORSHIP, PARTNERSHIP, OTHERS:

Name	Nationality	Country of Residence	Capital (in pesos)

CORPORATION, CAPITAL, OWNERSHIP AND CONTROL:

CAPITAL STOCK	Voting		Non-Voting	
	No. of Shares	Total Value (P)	No. of Shares	Total Value (P)
AUTHORIZED: SUBSCRIBED: Filipino Foreign (specify nationality a. b. c. Total subscribed PAID UP:				

APPLICANT/PRINCIPAL OFFICERS AND MAJOR STOCKHOLDERS				**(For Corporation only)**
A. PRINCIPAL OFFICERS NAME		DESIGNATION		
B. MAJOR STOCKHOLDERS NAME AND TIN (Tax Identification Number)	Nationality (Indicate with *if nat. Fil.)	Country of Residence	Subscribed Number	Shares Value
_____	_____	_____	_____	_____
C. DIRECTORS NAME	Nationality	Country of Residence	Subscribed Number	Shared Value
_____	_____	_____	_____	_____

The applicant has read the Omnibus Investment Code of 1987 and the Rules and Regulations adopted by the BOI and commits itself to abide by the provisions thereof.

DONE IN THE CITY/PROVINCE OF _____ THIS _____ DAY OF _____, 20_____.

_____
Applicant

REPUBLIC OF THE PHILIPPINES
CITY/PROVINCE OF _____) S.S.
MUNICIPALITY OF _____)

SUBSCRIBED AND SWORN to before me this _____ day of _____ 20 _____ in the City/Province of _____ affiant exhibited to me his Residence Certificate No. _____ issued at _____ on _____ 20 _____.

NOTARY PUBLIC
Until December 31,20_____

Doc. No. _____
Page No. _____
Book No. _____
Series of _____

PERD Format 1.02

PROJECT OUTLINE

1. Project Description:

2. Product(s)/ Service (s) Description:

3. Production & Sales Schedule (Volume & Value)
   =Average Selling Price per unit

4. Employment Generation:

	No. of Employees	Annual Payroll
Direct		
Indirect		
Selling & Admin.		

5. Proposed Market

Name of Buyers	Market

6. Technology:

   Manufacturing Process

   Raw Materials

   Breakdown of Local and Imported RM to be used + Cost

   List of Equipment/Cont. (Annex if Any)
   A. For applications for Existing /Expanding
      List of equipment installed (No. of units, Type of Machine +Cost)
   B. For applications for New/Expanding
      List of Equipment to be used
   C. Depreciation Schedule

   Plan & drawings of structures, sites & plant & machinery layout (for large projects only, optional)
   Analysis of rated and utilized capacity

7. Timetable:

8. Project Location

9. Justification for Pioneer Status (if applicable)

10. Project Cost (breakdown)

11. Sources of Financing (breakdown)

12. Financial Projections: (at least 5 year projection)

    Projected Income Statement
    (Itemized Cost of Sales, Manufacturing Overhead and Operating Expenses)
    Projected Cash Flow Statement (Receipts & Disbursements)
    Projected Balance Sheet
    Financial Profitability Ratios:
    -ROS ---Solvency Ratios
    -ROE ---Break-even Analysis
    -ROA ---IRR (Not for existing enterprises or small scale projects)

13. Assumption used in Financial Projections

SAMPLE FORMAT

PRO-FORMA
STATEMENT OF OPERATING EXPENSES
(In thousand pesos)

	YEAR				
SELLING EXPENSES	1	2	3	4	5
Wages and salaries					
Fringe benefits					
Sales commissions					
Sales tax					
Advertising and promotions					
Delivery expenses					
Representation expenses					
Normal deprecation					
Others					
Total Selling Expenses					
GENERAL AND ADMINSTRATIVE EXPENSES					
Wages and salaries					
Fringe benefit					
Normal depreciation					
Amortization of pre-operating expenses					
Office Supply					
Others					
Total General and Administrative expenses					
TOTAL OPERATING EXPENSES					

SAMPLE FORMAT

PRO-FORMA

PROJECTED INCOME STATEMENT

(in thousand pesos)

	YEAR				
SALES	1	2	3	4	5
Local (net of sales discount & sales returns)					
Export					
Less export tax					
Net export sales					
Total Sales					
Cost of sales					
Gross Profit on Sales					
Operating Expenses					
Net profit (loss) on operations					
Less: Financial charges					
Local					
Foreign					
Total Financial Charges					
Net Profit before Income Tax					
Provision Income Tax					
Net Profit After Tax					

PRO-FORMA

CASH FLOW STATEMENT (In Thousand pesos)

		YEAR				
	Pre-Operating	1	2	3	4	5
ESTIMATED CASH RECEIPT						
From Operation:						
Net profit after interest and tax						
Add back:						
Depreciation						
Amortization of pre-operating expenses						
Other non-cash charges						
Increase (decrease) in current liabilities						
(excluding currently maturing portion of long-term loans)						
Decrease (increase) in non-cash current assets						
Total cash receipt from operations						
From other Sources:						
Increase in capital stock						
Preferred						
Common						
Total						
Increase (decrease) in long-term loans						
Local						
Foreign						
Total						
Sale of non-current assets						
Land						
Building						
Machinery, equipment and supplies						
Other non-concurrent assets						
Total						
Total cash receipts from other sources						
TOTAL ESTIMATED CASH RECEIPTS						

SAMPLE FORMAT

Pro-Forma
Projected Cash Flow Statement (2)
(In Thousands pesos)

		YEAR				
	Pre-operating	1	2	3	4	5
ESTIMATED CASH DISBURSEMENTS						
Capital expenditures						
Land improvements						
Building						
Machinery, equipment and supplies						
Organizational and pre-operating expenses						
Other non-current assets (intangible assets, etc.)						
Provision for contingencies						
Total capital expenditures						
Other Disbursements						
Amortization of long-term liabilities						
Local						
Foreign						
Total						
Re-acquisition of capital stocks						
Redemption of preferred stocks						
Acquisition of treasury stock						
Others						
Total						
Total other disbursements						
TOTAL ESTIMATED CASH DISBURSEMENT						
NET CASH INFLOW (OUTFLOW)						
CASH BALANCE, BEGINNING						
CASH BALANCE, END						

SAMPLE FORMAT

PRO-FORMA
BALANCE SHEET
(in thousand pesos)

		YEAR				
	Pre-operating	1	2	3	4	5
ASSETS						
CURRENT ASSETS						
Cash						
Marketable securities						
Notes receivable						
Accounts receivable						
Inventories						
Finished goods						
Goods in process						
Raw materials and supplies						
Other current assets						
Total Current Assets						
PROPERTY, PLANT AND EQUIPMENT						
Land and improvements						
Leasehold improvements						
Buildings						
Machinery and equipment						
Transport equipment						
Office equipment						
Others (tools, etc.)						
Less accumulated dep.						
Total Net Property, Plant & Equipment						
OTHER ASSETS						
TOTAL ASSETS						

SAMPLE FORMAT

PRO-FORMA
PROJECTED BALANCE SHEET (2)
(in thousand pesos)

		YEAR				
	Pre-operating	1	2	3	4	5
LIABILITIES AND STOCKHOLDERS' EQUITY						
LIABILITIES						
Current liabilities						
Bank overdraft						
Accounts payable						
Income tax payable						
Notes payable						
Total Current Liabilities						
Long-term liabilities (net)						
Development Bank of the Philippines						
ABC Industrial Corp. (U.S.)						
Total long-term liabilities						
Other liabilities						
Total liabilities						
STOCKHOLDERS' EQUITY						
Capital stock						
Preferred stock						
Common stock						
Retained earnings						
Balance, beginning						
Net profit (loss)						
Balance, end						
Total Stockholders' Equity						
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY						

SAMPLE FORMAT

PRO-FORMA

STATEMENT OF OPERATING EXPENSES

(In thousand pesos)

	YEAR				
SELLING EXPENSES	1	2	3	4	5
Wages and salaries					
Fringe benefits					
Sales commissions					
Sales tax					
Advertising and promotions					
Delivery expenses					
Representation expenses					
Normal deprecation					
Others					
Total Selling Expenses					
GENERAL AND ADMINSTRATIVE EXPENSES					
Wages and salaries					
Fringe benefit					
Normal depreciation					
Amortization of pre-operating expenses					
Office Supply					
Others					
Total General and Administrative expenses					
TOTAL OPERATING EXPENSES					